

**2022 ANNUAL MEETING AND BUDGET HEARING FOR FOWLER LAKE
PROTECTION AND REHABILITATION DISTRICT**

Pursuant to §33.30(2) and §65.90(3) Wis. Stats., the annual meeting and budget hearing will be held, as follows:

Date: Tuesday, August 16, 2022
Time: 7:00 p.m.
Place: City Hall, Council Chambers
174 E. Wisconsin Ave.
Oconomowoc, WI 53066

PUBLIC HEARING NOTICE

**Lake Management District #2
Fowler Lake
2023 Proposed Budget**

Estimated Revenues and Other Financing Sources:

2022 Tax Levy	\$ 37,555
Exempt Computer Aid	30
Personal Property Aid	15
Interest	<u>600</u>
Total Estimated Revenues	\$ 38,200

Estimated Expenditures:

Reserve for Weed Harvester Replacement	\$ 30,000
Aquatic Plant Management	2,500
Advertising, Postage & Administration	700
Goose Roundup	<u>5,000</u>
Total Estimated Expenditures	\$ 38,200

(The budget in detail is available for public inspection at the Finance Director's office)

ANNUAL MEETING NOTICE

If a person with a disability requires that the meeting be accessible or that materials at the meeting be in an accessible format, call the City Clerk's office at least 48 hours in advance to request adequate accommodations. Tel: (262) 569-2186

Agenda:

1. Call to order and confirmation of appropriate meeting notice
2. Approval of minutes of August 17, 2021
3. Staff Reports
4. Adoption of 2023 budget
5. Set tax levy for 2022
6. Set meeting date for 2023
7. Any other business that may properly come before this body
8. Adjourn

Diane Coenen
City Clerk – City of Oconomowoc

**ANNUAL MEETING AND BUDGET HEARING FOR FOWLER LAKE PROTECTION
AND REHABILITATION DISTRICT
August 17, 2021**

Mayor Magnus opened the Public Hearing at 7:06 PM. The Clerk confirmed appropriate notice was given.

Sullivan displayed a picture of the 2022 Proposed Budget and reported the Fowler Lake District is projecting revenues at \$54,100 and expenditures at \$18,000 for Aquatic Plant Management; \$1,100 for expenses related to advertising, postage and administration; and \$5,000 for Goose Roundup. Sullivan noted there is a reserve fund of \$30,000 per year, started a few years ago, to help pay for a weed harvester. She noted that the tax levy is approximately \$6.63 on an average home. No other comments were received. The public hearing closed at 7:10 PM.

Mayor Magnus called the Fowler Lake Annual Meeting to order immediately following the public hearing and announced that any elector and/or property owner in the Fowler Lake District may participate in the meeting.

Roll Call: Commissioners Spiegelberg, Mulder, Rosek, Zapfel and Ellis
Staff Present: Mayor Magnus, Trebatoski, Gallo, Pfister, Frye, Sullivan, Duffy, Lam, Kielich and Coenen
Others: Alderman Kowieski and Brad Bowen

Approval of Minutes: Motion made by Zapfel to approve the minutes of the 8/18/20 Fowler Lake Annual Meeting as written; second by Ellis. Voice vote carried.

Staff Reports: Frye introduced Tom Kielich who is the main weed cutter operator on Fowler Lake. Frye reported that the operations this year mirrored a lot of what we saw last year, however staff did see a little more of aquatic plant material coming off the lake. We are about 70% over what we were last year due to water depth and weather, which is about 1,700 cubic yards compared to 1,000 last year. He stated every 5 years the City resubmits to the DNR for a permit for the cutting operations and our aquatic plant management plan. Staff will be submitting for a grant next month. The goose round-up has not been done the last couple of years because we have not seen a large number of geese. Marilyn Olson, 333 N. Lake Rd #602 asked if staff has ever approached the DNR and asked for a greater compromise on cutting deeper. Frye stated a few years ago the DNR did change the cutting method and staff did ask at that time if we could cut deeper in some areas of the lake, but they denied the request. Frye stated staff will approach the DNR again.

Adoption of 2022 Budget: Motion by Zapfel to adopt the 2022 Budget in the amount of \$54,100; second by Mulder. Frye reported the levy amount is \$31,100, which is about \$3.92 per average home. Voice vote carried. Rosek voted no.

Set Tax Levy for 2021: Sullivan reported the tax levy amount for 2021 is \$53,990. Motion by Mulder to set the 2021 Tax Levy for the Fowler Lake Protection and Rehabilitation District at \$53,990; second by Spiegelberg. Voice vote carried. Ellis and Rosek voted no.

Set Meeting Date for 2022: Motion by Mulder to set the 2022 Fowler Lake Rehabilitation and Protection public hearing and meeting for the same night as the second Council meeting in August 2022; second by Rosek. Ellis asked why we need this district and Frye explained the management district. Rosek asked staff again to review what the City needs to do eliminate this district and make it a DPW line item in the City's budget. Magnus stated staff will look into this issue. Voice vote carried.

Any other business that may properly come before this body: Marilyn Olson, 333 N. Lake Rd #602 stated she has not received a written notice the last couple of years. She asked why and is concerned about who else did not get notified. Magnus stated staff will look into why you did not get notified.

Motion by Mulder to adjourn; second by Rosek. Voice vote carried. The meeting adjourned at 7:25 PM.

Diane Coenen, City Clerk

LAKE MANAGEMENT DISTRICT #2

FOWLER LAKE

2023 PROPOSED BUDGET

Estimated Revenues And Other Financing Sources:

2022 Tax Levy	\$	37,555
Exempt Computer Aid		30
Personal Property Aid		15
Interest		600
 Total Estimated Revenues	 \$	 38,200

Estimated Expenditures:

Aquatic Plant Management	\$	2,500
Advertising, Postage & Administration		700
Goose Roundup		5,000
 Total Estimated Expenditures	 \$	 8,200

2023 BUDGET SUMMARY

Estimated Fund Balance 1/1/2023	\$	130,000
Budgeted Revenues		38,200
Budgeted Expenditures		(8,200)
Estimated Fund Balance 12/31/2023	\$	160,000

FUND BALANCE ASSIGNMENTS

Committed/Assigned Fund Balance (1)	\$	120,000
Unassigned Fund Balance		40,000
Estimated Fund Balance 12/31/2022	\$	160,000

(1) Committed fund balance represents \$30,000 levied annually for a reserve for replacement of the weed harvester anticipated in 2029.

30,000.00

City of Oconomowoc - Fowler Lake District

Budget Preparation

2023

	2021 Actual	2022 Budget	2022 Estimate	2023 Budget
Mailer Count Calculations				
PY Parcel Count - Fowler Lake Mailers Needed	572	583	583	595
Growth Factor		2%	2%	2%
Estimated Fowler Lake Parcels	572	595	595	607
Stamp Price				
	0.550	0.550	0.500	0.500
Postage	242.02	327.00	297.00	303.00
Printing	158.68	200.00	200.00	200.00
Publication	53.09	180.00	100.00	100.00
Staff Time (a)	-	300.00	-	-
Packet Copies for Meeting	-	40.00	-	-
Weed Harvester	-	-	-	-
Tax Chargebacks	23.41	-	279.00	-
Goose Testing - split with Lac La Belle	-	-	-	-
Goose Roundup Costs	-	5,000.00	-	5,000.00
Aquatic Plant Management Update & DNR Permit (b)	0.00	18,000.00	18,000.00	2,500.00
Total Expenses for Budget	477.20	24,047.00	18,876.00	8,103.00
Interest Estimate				
Estimated Average Annual Fund Balance Invested (d)		124,400.00		124,400.00
Estimated Interest Rate		0.05%		0.50%
	8.67	62.20	20.00	622.00
Exempt Computer Aid	32.22	30.00	30.00	30.00
Personal Property Aid	14.13	15.00	14.37	15.00
Rounded Total Revenue for Budget	55.02	110.00	60.00	670.00
Net	422.18	23,937.00	18,816.00	7,433.00

(a) - Staff time for mailing preparation

(b) - Aquatic Plant Management Update and DNR permit issued every 5 years.

(d) - Fund balance listed here is actual where the budget presents the accumulated BUDGETED fund balance, this is what has been done historically. Actual FB is used here to really represent the interest income earned.

should net to \$30k for weed harvester replacement

Meeting Agenda

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- Any other business that may properly come before this body
- Adjourn

* *Any council member or resident that resides in the **La Belle Lake District** should not vote*

LAKE MANAGEMENT DISTRICT #2

FOWLER LAKE

2023 PROPOSED BUDGET

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Estimated Expenditures:

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Total Estimated Expenditures	\$ 8,200
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2022 BUDGET SUMMARY

Estimated Fund Balance 1/1/2023	\$ 130,000
Budgeted Revenues	38,200
Budgeted Expenditures	<u>(8,200)</u>
Estimated Fund Balance 12/31/2022	\$ 160,000

FUND BALANCE ASSIGNMENTS

Committed/Assigned Fund Balance – Equipment Replacement Reserve for Weed Harvester	\$ 120,000
Unassigned Fund Balance	<u>40,000</u>
Estimated Fund Balance 12/31/2022	\$ 160,000

Estimated Mill Rate= \$0.0129/\$1,000 value
or about \$4.52 for a \$350K home.